

Prudential Assurance Malaysia Berhad (107655-U)

Menara Prudential, Persiaran TRX Barat, 55188 Tun Razak Exchange. Kuala Lumpur, Malaysia.

www.prudential.com.my

Service Guide

Our Company offers life insurance products through our agency force, bank partners, online channel, etc. If you intend to purchase a life insurance product from our agents, you can enjoy these value-added services.

Services you can expect from our Agent



Before you Buy a Policy



Deal only with registered agents

You can check the status of the agent via the Life Insurance Association of Malaysia's (LIAM) website.

Visit

http://www.liam.org.my/index.php/customerzone/know-your-agent for more details.

Assist you in Choosing the Right Insurance Plan

- ☐ Go through with you the Customer Fact Find form to understand your insurance needs and financial goals
- ☐ Recommend suitable insurance plans after assessing your needs

Explain Product Features

- ☐ Explain the product features, benefits payable, exclusions, premiums and charges
- ☐ Provide Product Disclosure Sheet to assist you in making informed decision and to facilitate product comparison

When you Decide to **Buy a Policy**

Assist you with the Policy Application

- ☐ Explain the importance of answering the questions in the proposal form fully and accurately
- ☐ Submit your application for underwriting after you have signed the proposal form
- ☐ Arrange for medical examination with one of our panel clinics, if required
- ☐ Provide information on making a nomination to ensure policy moneys are received by your beneficiaries in the event of death

Explain the Policy Terms and Conditions

- ☐ Your policy document will be delivered to you (by hand or via post) within 14 days
- ☐ Go through the policy terms and conditions with you to ensure that this is the right plan that you have purchased

Customer Portal

Please visit our customer portal at https://pulse.wedopulse.com/my/for online access to your policy information

If you are not satisfied with the services of our agent, or require additional support from our Company, you may contact us at 03-2778 3888



During the Term of the **Policy**

Continuous Policy Servicing

- ☐ Assist in renewal of policy
- ☐ Provide continuous service e.g., policy modifications, change of address and frequency of premium payments. If the agent has left the Company, we shall appoint a new agent to service you

Assist you in making a Claim

☐ Guide you through the standard procedures on how to file an insurance claim

Assist you in making Premium Payment

- ☐ Guide you on the available methods to pay your premium
- ☐ Assist you with premium payments (You may contact Prudential at 03-2778 3888 for the limit that agent can collect from you)

