

Let your love live on into the *next generation*



Success creates wealth; legacy preserves what wealth alone cannot, love, values, and care.

It's natural to ask:

“

Are my loved ones prepared to handle substantial funds wisely?

When a trust setup comes at a cost, is it still the best choice?

”

With **Legacy Settlement Option**, deliberate planning turns concern into confidence, so your voice carries on in the moments that define your family.

Here's how **Legacy Settlement Option** supports your intentions:



Immediate Lump Sum for urgent needs



Structured Instalments for up to 35 years of ongoing support



Milestone-based Payouts for meaningful life events

Core Benefits



Tailored distributions for your family's unique needs



Protection from misuse and mismanagement



No additional charge

Who Is This For?

Those who:

- Have sizeable estates
- Prefer a structured and controlled payout
- Want payouts at specific times
- Value a trust-like structure without the overhead

What Makes It Different?

- You set the amount, timing, and purpose
- Leave heartfelt messages for meaningful milestones
- Interest may accrue, adding extra value to your unpaid balance

Let your love live on into the next generation with Legacy Settlement Option.

 **Get in touch with me today to learn more**

This one-pager contains only a brief description of the Legacy Settlement Option and is not exhaustive. You are advised to refer to the main leaflet and application form for more information and restrictions on Legacy Settlement Option. We may change the administrative rules for these options from time to time.

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